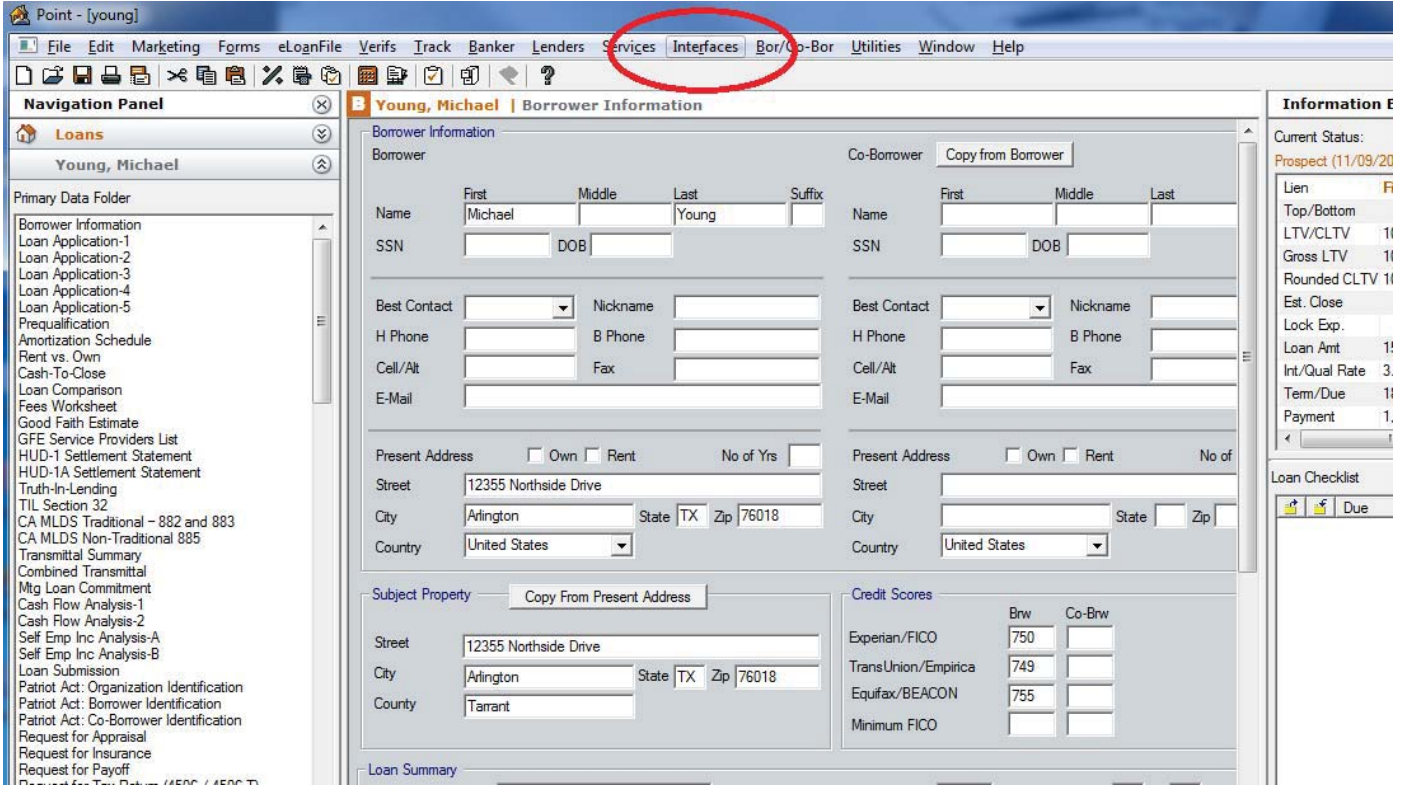
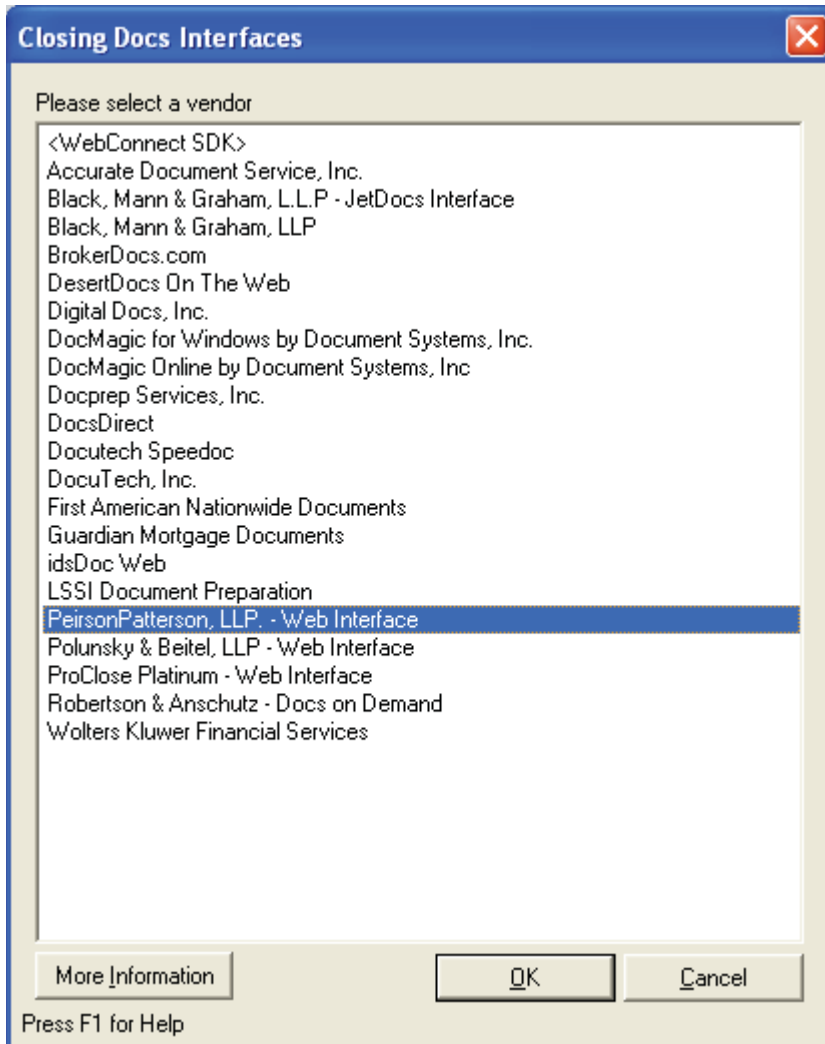


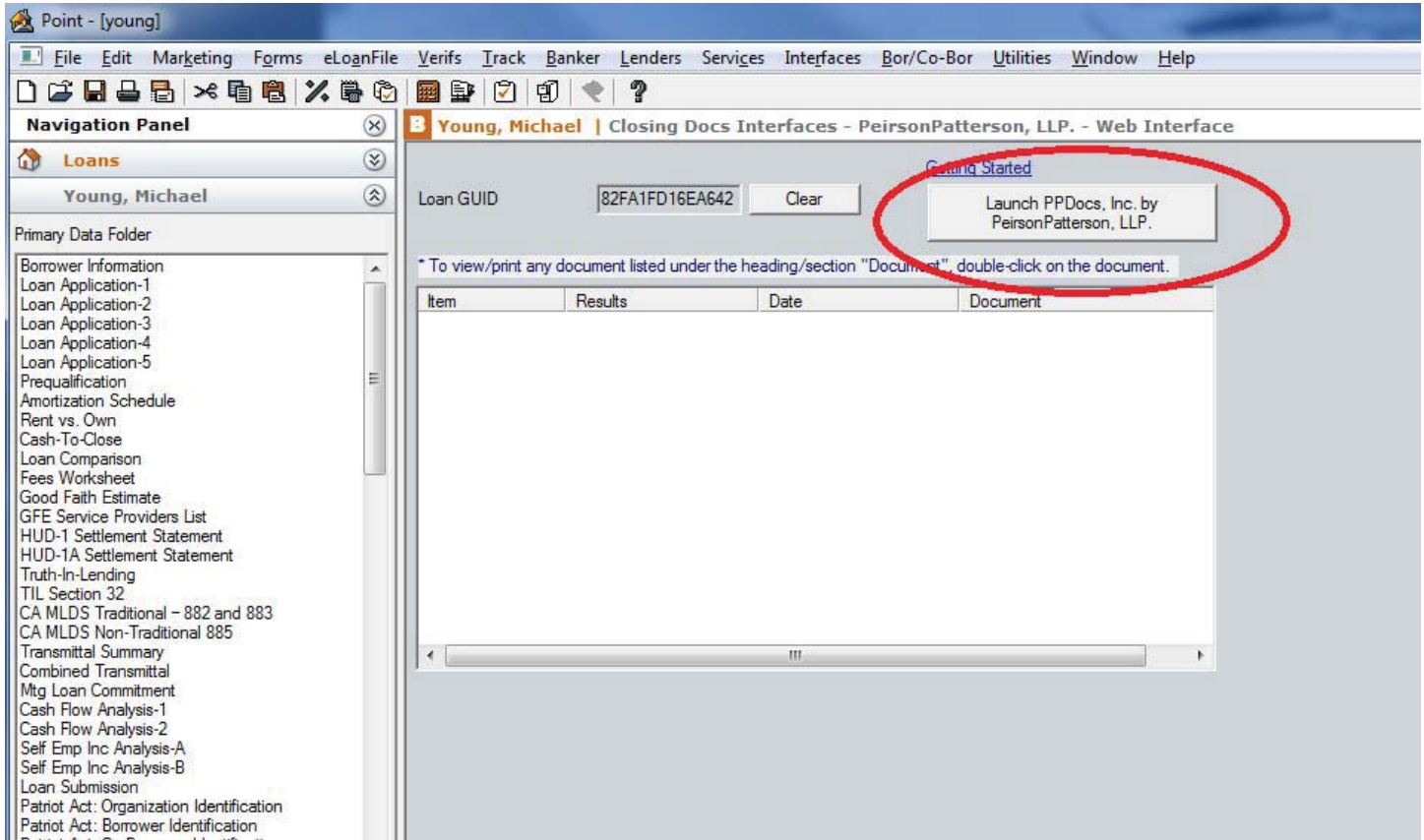
Open Calyx Point and when you are ready to submit your file click "Interfaces" then "Closing Docs" on the top menu bar



Select "PeirsonPatterson, LLP – Web Interface"



Click "Launch PeirsonPatterson, LLP"



Log in to your PPDocs account

The screenshot shows the PPDocs,inc website with a dark blue header. The logo is on the left, and navigation links for Home, Services, Resources, FAQ, News, Contact, and Account are on the right. A secondary header contains 'Download Documents' and 'login'. The main content area features a white box with the breadcrumb 'Home > Calyx Point', the title 'ORDER DOCUMENTS', and the subtitle 'Calyx Point - WebConnect Interface'. Below this are input fields for 'User Name' and 'Password', and a blue 'Login >' button. The footer contains the copyright notice '© 2012 ppdocs,inc. All rights reserved.'

Download Documents login

ppdocs,inc

Home Services Resources FAQ News Contact Account

Home > Calyx Point

ORDER DOCUMENTS

Calyx Point - WebConnect Interface

User Name

Password

Login >

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Click "continue"

The screenshot shows the ppdocs,inc website interface. At the top left is the logo for ppdocs,inc. To the right is a navigation menu with links for Home, Services, Resources, FAQ, News, Contact, and Account. The main content area features a white box with the following text: 'Home > Calyx Point', 'ORDER DOCUMENTS', 'Calyx Point - WebConnect Interface', and a welcome message: 'Welcome Calyx Point Users. We have received the data. Please click the button below to continue...'. Below the message is a blue button labeled 'Continue >'. At the bottom left of the page, there is a copyright notice: '© 2012 ppdocs,inc. All rights reserved.'

Select an order form

Select Order Form

Displaying order forms for TX. Other states are available.

The sort order of and availability of the list of order forms can be [customized](#) to suit your needs. [Contact us](#) at 800.800.9975 to find out how.

APPLICATION / PRE CLOSING ORDER FORMS



Initial Disclosures - Federal

Initial Loan Disclosures required by TILA/Reg Z, RESPA, and other federal consumer regulations. Lender must provide their own Federal Privacy Notice, appropriate program disclosures, state specific disclosures (some Texas disclosures are available).



Aggregate Escrow Analysis

Calculations and forms to determine RESPA compliant starting balance for a loan closing.

SPECIALTY ORDER FORMS



Fax Cover Sheet

Fax cover sheet only.



RESPA GFE and HUD-1 Settlement Statement

This product can be used with or without P&P loan documents. Documents include the new 2010 GFE, HUD-1, TIL, Itemization of amount financed, and Amortization schedule.

CLOSING ORDER FORMS



Legal Documents Only

This package does not include a TIL. Conventional, FHA, or VA Mortgages Note, Security Instrument, Riders, Assignments, etc.



Residential Mortgage

Conventional, FHA, or VA Mortgage documents. Secondary market mortgage forms and support documents provided. Please see Residential Non Consumer Bank Loan order, if purpose is investment property not being sold in secondary market.



Residential Consumer Bank Loan

Flexible Bank loan documents for loans not usually sold in secondary market i.e. true daily earnings computation. Also used for home improvements, vacation property and 2nd homes.



Residential Non-Consumer Bank Loan (Investment Property) - RESPA DOES NOT APPLY (Closing statement given - NOT HUD-1)

Flexible Bank loan documents. A TIL is not required for investment - business, agricultural or commercial transaction unless loan is used for personal, family, household purposes...then the new TIL format and GFE are required (use Residential Consumer Bank Loan Order form). If order is for 2nd home use the Residential Mortgage or Residential Consumer Bank Loan order form.



Texas Home Equity (Closed End)

Was a GFE provided?

On certain closing document order forms we need to know if a GFE was provided

Home > Account > Respa

RESPA

IS THIS LOAN SUBJECT TO RESPA? DID YOU PROVIDE A GOOD FAITH ESTIMATE (GFE)?

For more information about Reg X and RESPA, along with tools to determine whether your loan applies or not, visit our [RESPA Resources](#) or check out the [FAQ about RESPA](#) on our website. If you have further questions, please [contact us](#).

Was a GFE provided?

[Continue... >](#)

Select Full Service or Express Service and click "order"

Home > Account > Products

Residential Mortgage

Conventional, FHA, or VA Mortgage documents. Secondary market mortgage forms and support documents provided. Please see Residential Non Consumer Bank Loan order, if purpose is investment property not being sold in secondary market.

Select Service:

Full Svc.-Conventional, FHA, or VA Package (1st or 2nd Lien) - RESPA	FREE	ORDER
Express-Conventional, FHA, or VA Package - RESPA	FREE	ORDER

WHAT IS EXPRESS SERVICE?

PPDocs, Inc. will NOT inspect, review, or perform quality assurance. We will present you a list of possible documents for your transaction. You may modify the document selection as needed. You may request multiple redraws as needed. There are no redraw fees.

WHAT IS FULL SERVICE?

PPDocs, Inc. will perform quality control of data based on the information entered on these order forms and provided via fax. We will select required document as well as review title commitment and survey.

Select a profile and template if applicable, and then start a new order

Select Default Data

Profile:

Profiles are preset names and addresses for a lender or branch. Typically, you will have one profile that contains your organization's name and address. If you are ordering for more than one branch or company, then multiple profiles may be needed. You must have at least one profile setup. If you have multiple profiles, be sure to select the correct one.

Select profile:

Carrie Goff, CBA ▾

Template:

Templates are files that contain data that is imported into your new order. This is designed to help save time when ordering documents that contain similar information to a template file. You can turn any order into a template. Templates are order form specific. If you do not wish to use a template select "* Blank Template *".

ATTENTION: DO NOT USE TEMPLATES CREATED PRIOR TO JANUARY 1st, 2010 FOR LOANS REQUIRING THE NEW HUD-1. YOU MUST USE 2010 TEMPLATES TO ACCOMMODATE THE RECENT CHANGES TO RESPA.

Select template:

* Blank Template * ▾

Start a new order >

Click "Open Order Form" to finish inputting your data and submit your order

Loan Information

Borrower:	Michael Young
Property:	12355 Northside Drive, TX
Lender:	ABC Lender
Loan Number:	111711
Last Modified:	7/23/2012 2:04:03 PM
Profile:	Carrie Goff, CBA
Template:	
Import:	PointWC 24

Selected Product

Residential Mortgage

Conventional, FHA, or VA Mortgage documents. Secondary market mortgage forms and support documents provided. Please see Residential Non Consumer Bank Loan order, if purpose is investment property not being sold in secondary market.

Service type: Express

Fees: \$0.00

Open Order Form >

Import Data >

Export Data >

View Data >

Print Summaries >

Clone Order >

Create Template >

Send Copy >

Archive Order >

Fax Cover Sheet >